

# Monarch Server

**Version 14.1**



**[Content API Guide]**



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*Monarch Server 14.1 Content API Guide*

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# Introduction

**Monarch Server (MS** hereafter) provides the API for external applications based on the HTTP protocol.

## Principle and purpose

The API allows external applications to use various functions of Monarch Server and access the MS database data. Using the API, a new front-end or automation application can be built easily on top of Monarch Server.

## Available operations

The API's functionality consists of the following major parts:

- ❑ **Access to the MS Database data** includes retrieving various database data like saved search lists and document type information. Results are represented in a defined XML or JSON format.
- ❑ **Document Search** includes performing document searches over the MS database. Both pre-defined saved searches and arbitrary criteria-based searches can be performed. The result is a list of found documents in the XML or JSON format.
- ❑ **Report Data retrieval.** Report data can be taken from the MS storage in a plain text format.
- ❑ **Access to Data-Derived views.** Most of the data-derived views available in the MS system can be accessed this way. This includes Report and Table/Summary data exported into various presentational formats like XML, JSON, HTML, Excel, PRF, PDF, and ES Style. Format of output data depends on the particular view type.

## API testing

You can test how the API works on the interactive API help page located here:

<http://localhost/MSClient/api/help>

You can view detailed information about each method and, on the method's page you can test it by clicking the **Test API** button.





## NOTES

In Monarch Server v14.1 that is upgraded from previous versions (e.g., v13.2), the virtual folders could still be labeled as "DSClient" (or "DSAdmin"). In this case, use "DSClient" (or "DSAdmin") instead of "MSClient" (or "MSAdmin") to open the Client (or Admin) page.



# Working with the Monarch Server API

To work with the Monarch Server API successfully, review the information below.

## Request authentication

For authentication, use the [Login](#) method.

## API entry point

Access to the MS HTTP API is performed through an entry point.

The format of the request URL is:

```
http://<host>:<port>/MSClient/api
```

Where <host> is the name of the computer where the Monarch Server is running, <port> is the port number on which the MS is listening.

The request can be sent using either an HTTP GET or an HTTP POST method (unless specified otherwise). The target area can be either the top window or a new browser window.

Parameter values that contain URL-prohibited symbols must be encoded as required by the URL specification.

Some parameters depend on the particular operation type.

For example, the list of all saved searches can be retrieved with the following request (assuming that the built-in administrator account is used):

```
http://localhost/MSClient/api/searches
```





# Response type and error handling

The response to a request can be one of the following, depending on the success condition:

- ❑ Request succeeded. The response has a corresponding MIME-type or an HTTP redirect.
- ❑ Request failed.

Depending on the operation nature and status, the response can be a one of the following:

- ❑ The standard MS error page describing the nature of the error (for HTML-based views).
- ❑ HTTP error code with an optional message.
- ❑ XML error description (non-HTML views).

In case of an XML error description, the response type is text/xml. The format of an XML error message is:

```
<Error>
  <Message>[Message]</Message>
  <ExceptionMessage>[ExceptionMessage]</ExceptionMessage>
  <ExceptionType>[ExceptionType]</ExceptionType>
  <StackTrace>[StackTrace]</StackTrace>
</Error>
```

The client application can check the root node's name if text/xml content is returned, to recognize if an error happened.

## Monarch Server API Usage Sample

Use the [Login](#) method for user authentication.

```
http://localhost/MSCClient/api/login
```

Upon logging in the user can either stay in the system or leave via the [Logout](#) method.

```
http://localhost/MSCClient/api/logout?redirectUrl={redirectUrl}
```

User can use different methods for data viewing, for example, user can get table export in PDF format by using the following API method.

1. Use the [Saved search list](#) method to get the Search id.

```
http://localhost/MSCClient/api/searches/
```

2. Then, use the [Saved search](#) method with the Search id value to get the Documents ids.

```
http://localhost/MSCClient /api/search/{searchid}
```

3. Use the [Model](#) method with the Document id value to get the Model id used with the current document type and get data on the current model (e.g. filters, sorting, summary, etc.).

```
http://localhost/MSCClient/api/model/reportModel?documentId={documentId}
```



4. Finally, use the [TableExport – Export to PDF](#) method and supply the model values to get filtered and sorted PDF export table.

```
http://localhost/MSCClient/api/export/{documentIds}/table/pdf?sortName={sortName}&filterName={filterName}&modelName={modelName}&joinPassword={joinPassword}
```



# API reference

The following is a complete reference of methods supported by the Monarch Server API.

## Login

Use the following methods to begin and end a user session to work with Monarch Server.

### LOGGING IN

Used to establish a "session" — a secure environment for further operation.

#### POST method

The entry point for this method is:

api/login

#### Request Information

URI Parameters: none.

Body Parameters are the following:

| Name     | Description | Type   | Additional information |
|----------|-------------|--------|------------------------|
| Username | Username    | string | Required               |
| Password | Password    | string | None                   |
| Domain   | User domain | string | None                   |

#### Request format sample (application/xml, text/xml):

```
<LoginRequest xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <Username>admin</Username>
  <Password>password</Password>
</LoginRequest>
```



## AUTOLOGIN

Used to establish a “session” — when the Active directory authentication is enabled with the selected SSO option.

### POST method

The entry point for this method is:

`api/autologin`

#### Request Information

URI Parameters: none.

Body Parameters: none.

## LOGGING OUT

This operation terminates the current API session. It can be useful when the maximum number of user sessions is limited.

### GET method

The entry point for this method is:

`api/logout?redirectUrl={redirectUrl}`

#### Request Information

URI Parameters are the following:

| Name        | Description  | Type   | Additional information |
|-------------|--|--------|------------------------|
| redirectUrl | URL for the redirect after session termination. If this parameter is absent, then no redirect is sent. | string | None                   |

Body Parameters: none.



# SummaryExport

Summary information can be exported into a variety of formats listed below.

## EXPORT TO PDF

Adobe Portable Document Format can represent report data, tables and summaries. You can export summary data using both GET and POST methods.

### GET method

The entry point for this method is:

```
api/export/{documentIds}/summary/{summaryName}/pdf?filterName={filterName}&modelName={modelName}
```

### Request Information

URI Parameters are the following:

| Name        | Description  | Type   | Additional information |
|-------------|--|--------|------------------------|
| documentIds | Comma separated list of IDs of the documents to retrieve. All of these documents must be of the same document type. If documents from more than one document type are requested, an error is returned. | string | Required               |
| summaryName | The name of a summary that is used for summary generation.   | string | Required               |
| filterName  | Name of the filter used for table or summary generation. The filter specified must exist in a report model set for this document type, otherwise an error is returned.                                 | string | None                   |
| modelName   | Name of the model to use for export. If this parameter is absent then the appropriate model will be detected out of document IDs passed (however, this method is slower).                              | string | None                   |



Body Parameters: none.

### Response Information

The response MIME-type is:

application/pdf

### POST method

The entry point for this method is:

api/export/summary/pdf

### Request Information

URI Parameters: none.

Body Parameters are the following:

| Name        | Description  | Type                   | Additional information    |
|-------------|--|------------------------|---------------------------|
| FilterName  | Name of the filter to be used for table or summary generation. The specified filter must exist in the report model set for this document type, otherwise an error is returned.         | string                 | None                      |
| SummaryName | The name of a summary that is used for summary generation.   | string                 | Required                  |
| ModelName   | Name of the model to use for export. If this parameter is absent then the appropriate model is detected out of document IDs passed (however, this method is slower).                   | string                 | None                      |
| DocumentIds | List of IDs of the documents to retrieve. All of these documents must be of the same document type. If documents from more than one document type are requested, an error is returned. | Collection of integers | Required<br>Min length: 1 |

### Request format sample (application/json, text/json)

```
{
  "FilterName": "sample string 1",
  "SummaryName": "sample string 2",
  "ModelName": "sample string 3",
  "DocumentIds": [
    1,
    2
  ]
}
```



### Request format sample (application/xml, text/xml):

```
<SummaryExportRequest xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <DocumentIds>
    <int>1</int>
    <int>2</int>
  </DocumentIds>
  <FilterName>sample string 1</FilterName>
  <SummaryName>sample string 2</SummaryName>
  <ModelName>sample string 3</ModelName>
</SummaryExportRequest>
```

### Response Information

The response MIME-type is:

application/pdf

## EXPORT TO XLS

The Excel format is suitable to display tables and summaries.

### GET method

The entry point for this method is:

```
api/export/{documentIds}/summary/{summaryName}/xls?filterName={filterName}&modelName={modelName}
```

### Request Information

URI Parameters are the following:

| Name        | Description  | Type   | Additional information |
|-------------|--|--------|------------------------|
| documentIds | Comma separated list of IDs of documents to retrieve. All of these documents must be of the same document type. If documents from more than one document type are requested, an error is returned. | string | Required               |
| summaryName | The name of the summary that is used for summary generation.   | string | Required               |
| filterName  | Name of the filter used for table or summary generation. The specified filter must exist in the report model set for this document type, otherwise an error is returned.                           | string | None                   |



| Name      | Description  | Type   | Additional information |
|-----------|--|--------|------------------------|
| modelName | Name of the model to use for export. If this parameter is absent then the appropriate model is detected out of document IDs passed (however, this method is slower). | string | None                   |

Body Parameters: none.

### Response Information

The response MIME-type is:

`application/vnd.ms-excel`

### POST method

The entry point for this method is:

`api/export/summary/xls`

### Request Information

URI Parameters: none.

Body Parameters are the following:

| Name        | Description  | Type                   | Additional information    |
|-------------|--|------------------------|---------------------------|
| FilterName  | Name of the filter used for table or summary generation. The specified filter must exist in the report model set for this document type, otherwise an error is returned.               | string                 | None                      |
| SummaryName | The name of the summary that is used for summary generation.   | string                 | Required                  |
| ModelName   | Name of the model to use for export. If this parameter is absent then the appropriate model is detected out of document IDs passed (however, this method is slower).                   | string                 | None                      |
| DocumentIds | List of IDs of the documents to retrieve. All of these documents must be of the same document type. If documents from more than one document type are requested, an error is returned. | Collection of integers | Required<br>Min length: 1 |



### Request format sample (application/json, text/json)

```
{
  "FilterName": "sample string 1",
  "SummaryName": "sample string 2",
  "ModelName": "sample string 3",
  "DocumentIds": [
    1,
    2
  ]
}
```

### Request format sample (application/xml, text/xml)

```
<SummaryExportRequest xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <DocumentIds>
    <int>1</int>
    <int>2</int>
  </DocumentIds>
  <FilterName>sample string 1</FilterName>
  <SummaryName>sample string 2</SummaryName>
  <ModelName>sample string 3</ModelName>
</SummaryExportRequest>
```

### Response Information

The response MIME-type is:

application/vnd.ms-excel

## EXPORT RAW DATA (XML)

This method is used to export raw summary data (in the XML format).

### GET method

The entry point for this method is:

```
api/export/{documentIds}/summary/{summaryName}?filterName={filterName}&
modelName={modelName}
```

### Request Information

URI Parameters are the following:

| Name        | Description  | Type   | Additional information |
|-------------|--|--------|------------------------|
| documentIds | List of IDs of the documents to retrieve. All of these documents must be of the same document type. If documents from more than one document type are requested, an error is returned. | string | Required               |



| Name        | Description  | Type   | Additional information |
|-------------|--|--------|------------------------|
| summaryName | The name of the summary that is used for summary generation.   | string | Required               |
| filterName  | Name of the filter used for table or summary generation. The specified filter must exist in the report model set for this document type, otherwise an error is returned. | string | None                   |
| modelName   | Name of the model to use for export. If this parameter is absent then the appropriate model is detected out of document IDs passed (however, this method is slower).     | string | None                   |

Body Parameters: none.

### Response Information

Resource Description is the following:

XmlExportResponse

| Name    | Description                                | Type                  | Additional information |
|---------|--|-----------------------|------------------------|
| Headers | Includes all column headers in this table. | Collection of Header  | None                   |
| Rows    | Includes all table data.                   | Collection of RowData | None                   |

### Response formats (application/xml, text/xml)

```
<XmlExportResponse xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <Headers>
    <Header>
      <Name>sample string 1</Name>
      <FieldType>String</FieldType>
    </Header>
    <Header>
      <Name>sample string 1</Name>
      <FieldType>String</FieldType>
    </Header>
  </Headers>
  <Rows>
```



```

<RowData>
  <Values>
    <string>sample string 1</string>
    <string>sample string 2</string>
  </Values>
</RowData>
<RowData>
  <Values>
    <string>sample string 1</string>
    <string>sample string 2</string>
  </Values>
</RowData>
</Rows>
</XmlExportResponse>

```

## POST method

The entry point for this method is:

`api/export/summary`

### Request Information

URI Parameters: none.

Body Parameters are the following:

| Name        | Description  | Type                   | Additional information    |
|-------------|--|------------------------|---------------------------|
| FilterName  | Name of the filter used for table or summary generation. The specified filter must exist in the report model set for this document type, otherwise an error is returned.               | string                 | None                      |
| SummaryName | The name of the summary that is used for summary generation.   | string                 | Required                  |
| ModelName   | Name of the model to use for export. If this parameter is absent then the appropriate model is detected out of document IDs passed (however, this method is slower).                   | string                 | None                      |
| DocumentIds | List of IDs of the documents to retrieve. All of these documents must be of the same document type. If documents from more than one document type are requested, an error is returned. | Collection of integers | Required<br>Min length: 1 |



### Request format sample (application/json, text/json)

```
{
  "FilterName": "sample string 1",
  "SummaryName": "sample string 2",
  "ModelName": "sample string 3",
  "DocumentIds": [
    1,
    2
  ]
}
```

### Request format sample (application/xml, text/xml)

```
<SummaryExportRequest xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <DocumentIds>
    <int>1</int>
    <int>2</int>
  </DocumentIds>
  <FilterName>sample string 1</FilterName>
  <SummaryName>sample string 2</SummaryName>
  <ModelName>sample string 3</ModelName>
</SummaryExportRequest>
```

### Response Information

Resource Description:

XmlExportResponse

| Name    | Description                                | Type                  | Additional information |
|---------|--|-----------------------|------------------------|
| Headers | Includes all column headers in this table. | Collection of Header  | None                   |
| Rows    | Includes all table data.                   | Collection of RowData | None                   |

### Response format sample (application/xml, text/xml)

```
<XmlExportResponse xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <Headers>
    <Header>
      <Name>sample string 1</Name>
      <FieldType>String</FieldType>
    </Header>
    <Header>
      <Name>sample string 1</Name>
      <FieldType>String</FieldType>
    </Header>
  </Headers>
  <Rows>
    <RowData>
      <Values>
        <string>sample string 1</string>
      </Values>
    </RowData>
  </Rows>
</XmlExportResponse>
```

```

        <string>sample string 2</string>
    </Values>
</RowData>
<RowData>
    <Values>
        <string>sample string 1</string>
        <string>sample string 2</string>
    </Values>
</RowData>
</Rows>
</XmlExportResponse>

```

## EXPORT — HTML VIEW

The HTML format can represent report data, tables and summaries. You can export summary data using both GET and POST methods.

### GET method

The entry point for this method is:

```
api/export/{documentIds}/summary/{summaryName}/html/{pageNum}?filterName={filterName}&modelName={modelName}
```

### Request Information

URI Parameters are the following:

| Name        | Description  | Type   | Additional information |
|-------------|--|--------|------------------------|
| documentIds | List of IDs of the documents to retrieve. All of these documents must be of the same document type. If documents from more than one document type are requested, an error is returned. | string | Required               |
| summaryName | The name of the summary that is used for summary generation.   | string | Required               |
| filterName  | Name of the filter used for table or summary generation. The specified filter must exist in the report model set for this document type, otherwise an error is returned.               | string | None                   |



| Name      | Description  | Type    | Additional information |
|-----------|--|---------|------------------------|
| modelName | Name of the model to use for export. If this parameter is absent then the appropriate model is detected out of document IDs passed (however, this method is slower). | string  | None                   |
| pageNum   | Number of pages to return. Valid range is from 1 to the number of pages.   | integer | None                   |

Body Parameters: none.

### Response Information

The response MIME-type is:

text/html

### POST method

The entry point for this method is:

api/export/summary/html

### Request Information

URI Parameters: none.

Body Parameters are the following:

| Name        | Description  | Type    | Additional information                    |
|-------------|--|---------|---|
| PageNum     | Number of pages to return. Valid range is from 1 to the number of pages.   | integer | Range: inclusive between 1 and 2147483647 |
| FilterName  | Name of the filter used for table or summary generation. The specified filter must exist in the report model set for this document type, otherwise an error is returned. | string  | None                                      |
| SummaryName | The name of the summary that is used for summary generation.   | string  | Required                                  |
| ModelName   | Name of the model to use for export. If this parameter is absent then the  | string  | None                                      |



| Name        | Description  | Type                   | Additional information    |
|-------------|--|------------------------|---------------------------|
|             | appropriate model is detected out of document IDs passed (however, this method is slower).   |                        |                           |
| DocumentIds | List of IDs of the documents to retrieve. All of these documents must be of the same document type. If documents from more than one document type are requested, an error is returned. | Collection of integers | Required<br>Min length: 1 |

### Request format sample (application/json, text/json)

```
{
  "PageNum": 1,
  "FilterName": "sample string 1",
  "SummaryName": "sample string 2",
  "ModelName": "sample string 3",
  "DocumentIds": [
    1,
    2
  ]
}
```

### Request format sample (application/xml, text/xml)

```
<HtmlSummaryExportRequest xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <DocumentIds>
    <int>1</int>
    <int>2</int>
  </DocumentIds>
  <FilterName>sample string 1</FilterName>
  <SummaryName>sample string 2</SummaryName>
  <ModelName>sample string 3</ModelName>
  <PageNum>1</PageNum>
</HtmlSummaryExportRequest>
```

### Response Information

The response MIME-type is:

text/html



# ReportExport

Report information can be exported into a variety of formats listed below.

## EXPORT TO PDF

Adobe Portable Document Format can represent report data, tables and summaries.

### GET method

The entry point for this method is:

```
api/export/{documentIds}/report/pdf
```

#### Request Information

URI Parameters are the following:

| Name        | Description  | Type   | Additional information |
|-------------|--|--------|------------------------|
| documentIds | Comma separated List of IDs of the documents to retrieve. All of these documents must be of the same document type. If documents from more than one document type are requested, an error is returned. | string | Required               |

Body Parameters: none.

#### Response Information

The response MIME-type is:

```
application/pdf
```

### POST method

The entry point for this method is:

```
api/export/report/pdf
```

#### Request Information

URI Parameters: none.

Body Parameters are the following:

| Name        | Description                     | Type          | Additional information |
|-------------|---------------------------------|---------------|------------------------|
| DocumentIds | List of IDs of the documents to | Collection of | Required               |





| Name | Description  | Type     | Additional information |
|------|--|----------|------------------------|
|      | retrieve. All of these documents must be of the same document type. If documents from more than one document type are requested, an error is returned. | integers | Min length: 1          |

#### Request format sample (application/json, text/json)

```
{
  "DocumentIds": [
    1,
    2
  ]
}
```

#### Request format sample (application/xml, text/xml)

```
<ReportExportRequest xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <DocumentIds>
    <int>1</int>
    <int>2</int>
  </DocumentIds>
</ReportExportRequest>
```

#### Response Information

The response MIME-type is:  
application/pdf

## EXPORT RAW DATA (XML)

This method is used to export raw report data (in the XML format).

#### GET method

The entry point for this method is:

```
api/export/{documentIds}/report
```

#### Request Information

URI Parameters are the following:

| Name        | Description  | Type   | Additional information |
|-------------|--|--------|------------------------|
| documentIds | Comma separated List of IDs of the documents to retrieve. All of these documents must be of the same document type. If documents from more | string | Required               |



| Name | Description   | Type | Additional information |
|------|---|------|------------------------|
|      | than one document type are requested, an error is returned. |      |                        |

Body Parameters: none.

### Response Information

Resource Description is the following:

XmlReportExportResponse

| Name          | Description  | Type                       | Additional information |
|---------------|--------------|----------------------------|------------------------|
| PagesResponse | Report pages | Collection of PageResponse | None                   |

### Response format sample (application/xml, text/xml)

```
<XmlReportExportResponse xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <PagesResponse>
    <PageResponse>
      <Lines>
        <string>sample string 1</string>
        <string>sample string 2</string>
      </Lines>
    </PageResponse>
    <PageResponse>
      <Lines>
        <string>sample string 1</string>
        <string>sample string 2</string>
      </Lines>
    </PageResponse>
  </PagesResponse>
</XmlReportExportResponse>
```

### POST method

The entry point for this method is:

api/export/report

### Request Information

URI Parameters: none.

Body Parameters are the following:

| Name        | Description                     | Type          | Additional information |
|-------------|---------------------------------|---------------|------------------------|
| DocumentIds | List of IDs of the documents to | Collection of | Required               |



| Name | Description  | Type     | Additional information |
|------|--|----------|------------------------|
|      | retrieve. All of these documents must be of the same document type. If documents from more than one document type are requested, an error is returned. | integers | Min length: 1          |

#### Request format sample (application/json, text/json)

```
{
  "DocumentIds": [
    1,
    2
  ]
}
```

#### Request format sample (application/xml, text/xml)

```
<ReportExportRequest xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <DocumentIds>
    <int>1</int>
    <int>2</int>
  </DocumentIds>
</ReportExportRequest>
```

#### Response Information

Resource Description is the following:

XmlReportExportResponse

| Name          | Description    | Type                       | Additional information |
|---------------|----------------|----------------------------|------------------------|
| PagesResponse | Report's pages | Collection of PageResponse | None                   |

#### Response format sample (application/xml, text/xml)

```
<XmlReportExportResponse xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <PagesResponse>
    <PageResponse>
      <Lines>
        <string>sample string 1</string>
        <string>sample string 2</string>
      </Lines>
    </PageResponse>
    <PageResponse>
      <Lines>
        <string>sample string 1</string>
        <string>sample string 2</string>
      </Lines>
    </PageResponse>
  </PagesResponse>
</XmlReportExportResponse>
```



## EXPORT TO PRF

Portable report format can represent report data in conjunction with data model/navigational information.

### GET method

The entry point for this method is:

```
api/export/{documentIds}/report/prf/modelName?modelName={modelName}
```

#### Request Information

URI Parameters are the following:

| Name        | Description  | Type   | Additional information |
|-------------|--|--------|------------------------|
| documentIds | Comma separated List of IDs of the documents to retrieve. All of these documents must be of the same document type. If documents from more than one document type are requested, an error is returned. | string | Required               |
| modelName   | Name of the model to use for export. If this parameter is absent then the appropriate model is detected out of document IDs passed (however, this method is slower).                                   | string | None                   |

Body Parameters: none.

#### Response Information

The response MIME-type is:

```
application/prf
```

### POST method

The entry point for this method is:

```
api/export/report/prf
```

#### Request Information

URI Parameters: none.

Body Parameters are the following:

| Name      | Description   | Type   | Additional information |
|-----------|---|--------|------------------------|
| ModelName | Name of the model to use for export. If this parameter is absent then the | string | None                   |



| Name        | Description  | Type                   | Additional information    |
|-------------|--|------------------------|---------------------------|
|             | appropriate model is detected out of document IDs passed (however, this method is slower).   |                        |                           |
| DocumentIds | List of IDs of the documents to retrieve. All of these documents must be of the same document type. If documents from more than one document type are requested, an error is returned. | Collection of integers | Required<br>Min length: 1 |

#### Request format sample (application/json, text/json)

```
{
  "modelName": "sample string 1",
  "documentIds": [
    1,
    2
  ]
}
```

#### Request format sample (application/xml, text/xml)

```
<PrfExportRequest xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <DocumentIds>
    <int>1</int>
    <int>2</int>
  </DocumentIds>
  <modelName>sample string 1</modelName>
</PrfExportRequest>
```

#### Response Information

The response MIME-type is:

application/prf

## EXPORT — HTML VIEW

The HTML format can represent report data, tables and summaries. You can export report data using both GET and POST methods.

#### GET method

The entry point for this method is:

api/export/{documentIds}/report/html/{pageNum}

#### Request Information

URI Parameters are the following:



| Name        | Description  | Type    | Additional information |
|-------------|--|---------|------------------------|
| documentIds | Comma separated List of IDs of the documents to retrieve. All of these documents must be of the same document type. If documents from more than one document type are requested, an error is returned. | string  | Required               |
| pageNum     | Number of page to return. Valid range is from 1 to the number of pages.  | integer | None                   |

Body Parameters: none.

### Response Information

The response MIME-type is:

text/html

### POST method

The entry point for this method is:

api/export/report/html

### Request Information

URI Parameters: none.

Body Parameters are the following:

| Name        | Description  | Type                   | Additional information                    |
|-------------|--|------------------------|---|
| PageNum     | Number of page to return. Valid range is from 1 to the number of pages.  | integer                | Range: inclusive between 1 and 2147483647 |
| DocumentIds | List of IDs of the documents to retrieve. All of these documents must be of the same document type. If documents from more than one document type are requested, an error is returned. | Collection of integers | Required<br>Min length: 1                 |

### Request format sample (application/json, text/json)

```
{
  "PageNum": 1,
  "DocumentIds": [
    1,
    2
  ]
}
```



### Request format sample (application/xml, text/xml)

```
<HtmlReportExportRequest xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <DocumentIds>
    <int>1</int>
    <int>2</int>
  </DocumentIds>
  <PageNum>1</PageNum>
</HtmlReportExportRequest>
```

### Response Information

The response MIME-type is:

text/html

## EXPORT TO ES STYLE

The ES Style view is based on the XML output from a table/report and is combined with pre-designed XSL files for form-based viewing.

### GET method

The entry point for this method is:

api/export/{documentIds}/report/esstyle/{templateName}

### Request Information

URI Parameters are the following:

| Name         | Description  | Type   | Additional information |
|--------------|--|--------|------------------------|
| documentIds  | Comma separated List of IDs of the documents to retrieve. All of these documents must be of the same document type. If documents from more than one document type are requested, an error is returned. | string | Required               |
| templateName | Name of the template to use for the export.  | string | Required               |

Body Parameters: none.

### Response Information

The response MIME-type is:

text/xml

### POST method

The entry point for this method is:

api/export/report/esstyle



## Request Information

URI Parameters: none.

Body Parameters are the following:

| Name         | Description  | Type                   | Additional information    |
|--------------|--|------------------------|---------------------------|
| TemplateName | Name of the template to use for the export.  | string                 | Required                  |
| DocumentIds  | List of IDs of the documents to retrieve. All of these documents must be of the same document type. If documents from more than one document type are requested, an error is returned. | Collection of integers | Required<br>Min length: 1 |

## Request format sample (application/json, text/json)

```
{
  "TemplateName": "sample string 1",
  "DocumentIds": [
    1,
    2
  ]
}
```

## Request format sample (application/xml, text/xml)

```
<EsStyleReportExportRequest
xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <DocumentIds>
    <int>1</int>
    <int>2</int>
  </DocumentIds>
  <TemplateName>sample string 1</TemplateName>
</EsStyleReportExportRequest>
```

## Response Information

The response MIME-type is:

text/xml



# Model

This operation returns information about the given model.

## GET METHOD

The entry point for this method is:

```
api/model/reportModel?documentId={documentId}&modelName={modelName}
```

### Request Information

URI Parameters are the following:

| Name       | Description   | Type    | Additional information |
|------------|---|---------|------------------------|
| documentId | ID of a document. Information about the model associated with this document is returned.              | integer | None                   |
| modelName  | Model name. If the docId parameter is absent, information about the model with this name is returned. | string  | None                   |

Body Parameters: none.

### Response Information

Resource Description is the following:

| Name      | Description                  | Type                  | Additional information |
|-----------|------------------------------|-----------------------|------------------------|
| Id        | Database ID of the model.    | integer               | None                   |
| Summaries | All Summaries in this model. | Collection of strings | None                   |
| Sorts     | All Sorts in this model.     | Collection of strings | None                   |
| Filters   | All Filters in this model.   | Collection of strings | None                   |



### Response format sample (application/json, text/json)

```
{
  "Id": 1,
  "Summaries": [
    "sample string 1",
    "sample string 2"
  ],
  "Sorts": [
    "sample string 1",
    "sample string 2"
  ],
  "Filters": [
    "sample string 1",
    "sample string 2"
  ]
}
```

### Response format sample (application/xml, text/xml)

```
<ModelInfoResponse xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <Id>1</Id>
  <Summaries>
    <string>sample string 1</string>
    <string>sample string 2</string>
  </Summaries>
  <Sorts>
    <string>sample string 1</string>
    <string>sample string 2</string>
  </Sorts>
  <Filters>
    <string>sample string 1</string>
    <string>sample string 2</string>
  </Filters>
</ModelInfoResponse>
```

## Report

This operation returns report information — document boundary information and annotations.

### GET METHOD

The entry point for this method is:

api/report/{documentIds}



## Request Information

URI Parameters are the following:

| Name        | Description  | Type   | Additional information |
|-------------|--|--------|------------------------|
| documentIds | Comma separated List of IDs of the documents to retrieve. All of these documents must be of the same document type. If documents from more than one document type are requested, an error is returned. | string | Required               |

Body Parameters: none.

## Response Information

Resource Description is the following:

Collection of ReportDataResponse.

| Name        | Description                               | Type   | Additional information |
|-------------|---|--|------------------------|
| FileId      | Database ID of the file.                  | integer  | None                   |
| Documents   | Includes all documents in this report.    | Collection of ReportDocumentResponse (see below) | None                   |
| Annotations | Includes all annotations for this report. | Collection of AnnotationResponse (see below)     | None                   |

## ReportDocumentResponse

| Name      | Description                          | Type    | Additional information |
|-----------|--------------------------------------|---------|------------------------|
| Id        | Database ID of the document          | integer | None                   |
| StartPage | Number of start page of the document | integer | None                   |
| StartLine | Number of start line of the document | integer | None                   |
| EndPage   | Number of end page of the document   | integer | None                   |



| Name    | Description                        | Type    | Additional information |
|---------|------------------------------------|---------|------------------------|
| EndLine | Number of end line of the document | integer | None                   |
| Title   | Document name                      | string  | None                   |

### AnnotationResponse

| Name         | Description                             | Type    | Additional information |
|--------------|---|---------|------------------------|
| Id           | Database ID of the annotation           | integer | None.                  |
| Page         | Number of annotated page                | integer | None                   |
| BeginLine    | Number of first line of annotation      | integer | None                   |
| EndLine      | Number of last line of annotation       | integer | None                   |
| BeginColumn  | Number of first column of annotation    | integer | None                   |
| EndColumn    | Number of last column of annotation     | integer | None                   |
| AuthorId     | Database ID of annotation author (user) | integer | None                   |
| LastModified | Date when user modified annotation      | date    | None                   |
| AuthorName   | database ID of annotation author (user) | string  | None                   |
| Text         | Annotation text                         | string  | None                   |

### Response format sample (application/json, text/json)

```
[
  {
    "FileId": 1,
    "Documents": [
      {
        "Id": 1,
        "StartPage": 2,
        "StartLine": 3,
        "EndPage": 4,

```



```

        "EndLine": 5,
        "Title": "sample string 6"
    },
    {
        "Id": 1,
        "StartPage": 2,
        "StartLine": 3,
        "EndPage": 4,
        "EndLine": 5,
        "Title": "sample string 6"
    }
],
"Annotations": [
    {
        "Id": 1,
        "Page": 2,
        "BeginLine": 3,
        "EndLine": 4,
        "BeginColumn": 5,
        "EndColumn": 6,
        "AuthorId": 7,
        "LastModified": "2014-07-09T16:59:05.4642865Z",
        "AuthorName": "sample string 9",
        "Text": "sample string 10"
    },
    {
        "Id": 1,
        "Page": 2,
        "BeginLine": 3,
        "EndLine": 4,
        "BeginColumn": 5,
        "EndColumn": 6,
        "AuthorId": 7,
        "LastModified": "2014-07-09T16:59:05.4642865Z",
        "AuthorName": "sample string 9",
        "Text": "sample string 10"
    }
]
},
{
    "FileId": 1,
    "Documents": [
        {
            "Id": 1,
            "StartPage": 2,
            "StartLine": 3,
            "EndPage": 4,
            "EndLine": 5,
            "Title": "sample string 6"
        },
        {
            "Id": 1,
            "StartPage": 2,
            "StartLine": 3,
            "EndPage": 4,
            "EndLine": 5,
            "Title": "sample string 6"
        }
    ]
}

```



```

    }
  ],
  "Annotations": [
    {
      "Id": 1,
      "Page": 2,
      "BeginLine": 3,
      "EndLine": 4,
      "BeginColumn": 5,
      "EndColumn": 6,
      "AuthorId": 7,
      "LastModified": "2014-07-09T16:59:05.4642865Z",
      "AuthorName": "sample string 9",
      "Text": "sample string 10"
    },
    {
      "Id": 1,
      "Page": 2,
      "BeginLine": 3,
      "EndLine": 4,
      "BeginColumn": 5,
      "EndColumn": 6,
      "AuthorId": 7,
      "LastModified": "2014-07-09T16:59:05.4642865Z",
      "AuthorName": "sample string 9",
      "Text": "sample string 10"
    }
  ]
}
]

```

### Response format sample (application/xml, text/xml)

```

<ArrayOfReportDataResponse xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <ReportDataResponse>
    <FileId>1</FileId>
    <Documents>
      <ReportDocumentResponse>
        <Id>1</Id>
        <StartPage>2</StartPage>
        <StartLine>3</StartLine>
        <EndPage>4</EndPage>
        <EndLine>5</EndLine>
        <Title>sample string 6</Title>
      </ReportDocumentResponse>
      <ReportDocumentResponse>
        <Id>1</Id>
        <StartPage>2</StartPage>
        <StartLine>3</StartLine>
        <EndPage>4</EndPage>
        <EndLine>5</EndLine>
        <Title>sample string 6</Title>
      </ReportDocumentResponse>
    </Documents>
    <Annotations>
      <AnnotationResponse>
        <Id>1</Id>

```



```

    <Page>2</Page>
    <BeginLine>3</BeginLine>
    <EndLine>4</EndLine>
    <BeginColumn>5</BeginColumn>
    <EndColumn>6</EndColumn>
    <AuthorId>7</AuthorId>
    <LastModified>2014-07-09T19:59:05.4642865+03:00</LastModified>
    <AuthorName>sample string 9</AuthorName>
    <Text>sample string 10</Text>
  </AnnotationResponse>
  <AnnotationResponse>
    <Id>1</Id>
    <Page>2</Page>
    <BeginLine>3</BeginLine>
    <EndLine>4</EndLine>
    <BeginColumn>5</BeginColumn>
    <EndColumn>6</EndColumn>
    <AuthorId>7</AuthorId>
    <LastModified>2014-07-09T19:59:05.4642865+03:00</LastModified>
    <AuthorName>sample string 9</AuthorName>
    <Text>sample string 10</Text>
  </AnnotationResponse>
</Annotations>
</ReportDataResponse>
<ReportDataResponse>
  <FileId>1</FileId>
  <Documents>
    <ReportDocumentResponse>
      <Id>1</Id>
      <StartPage>2</StartPage>
      <StartLine>3</StartLine>
      <EndPage>4</EndPage>
      <EndLine>5</EndLine>
      <Title>sample string 6</Title>
    </ReportDocumentResponse>
    <ReportDocumentResponse>
      <Id>1</Id>
      <StartPage>2</StartPage>
      <StartLine>3</StartLine>
      <EndPage>4</EndPage>
      <EndLine>5</EndLine>
      <Title>sample string 6</Title>
    </ReportDocumentResponse>
  </Documents>
  <Annotations>
    <AnnotationResponse>
      <Id>1</Id>
      <Page>2</Page>
      <BeginLine>3</BeginLine>
      <EndLine>4</EndLine>
      <BeginColumn>5</BeginColumn>
      <EndColumn>6</EndColumn>
      <AuthorId>7</AuthorId>
      <LastModified>2014-07-09T19:59:05.4642865+03:00</LastModified>
      <AuthorName>sample string 9</AuthorName>
      <Text>sample string 10</Text>
    </AnnotationResponse>
  </Annotations>

```



```

<AnnotationResponse>
  <Id>1</Id>
  <Page>2</Page>
  <BeginLine>3</BeginLine>
  <EndLine>4</EndLine>
  <BeginColumn>5</BeginColumn>
  <EndColumn>6</EndColumn>
  <AuthorId>7</AuthorId>
  <LastModified>2014-07-09T19:59:05.4642865+03:00</LastModified>
  <AuthorName>sample string 9</AuthorName>
  <Text>sample string 10</Text>
</AnnotationResponse>
</Annotations>
</ReportDataResponse>
</ArrayOfReportDataResponse>

```

## POST METHOD

The entry point for this method is:

api/report

### Request Information

URI Parameters: none.

Body Parameters are the following:

| Name        | Description  | Type                   | Additional information    |
|-------------|--|------------------------|---------------------------|
| DocumentIds | List of IDs of the documents to retrieve. All of these documents must be of the same document type. If documents from more than one document type are requested, an error is returned. | Collection of integers | Required<br>Min length: 1 |

### Request format sample (application/json, text/json)

```

{
  "DocumentIds": [
    1,
    2
  ]
}

```

### Request format sample (application/xml, text/xml)

```

<ReportDataRequest xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <DocumentIds>
    <int>1</int>
    <int>2</int>
  </DocumentIds>
</ReportDataRequest>

```





## Response Information

Resource Description is the following:

Collection of `ReportDataResponse`.

| Name        | Description                               | Type  | Additional information |
|-------------|---|---|------------------------|
| FileId      | Database ID of the file.                  | integer   | None                   |
| Documents   | Includes all documents in this report.    | Collection of <code>ReportDocumentResponse</code> (see below) | None                   |
| Annotations | Includes all annotations for this report. | Collection of <code>AnnotationResponse</code> (see below)     | None                   |

## ReportDocumentResponse

| Name      | Description                          | Type    | Additional information |
|-----------|--------------------------------------|---------|------------------------|
| Id        | Database ID of the document          | integer | None                   |
| StartPage | Number of start page of the document | integer | None                   |
| StartLine | Number of start line of the document | integer | None                   |
| EndPage   | Number of end page of the document   | integer | None                   |
| EndLine   | Number of end line of the document   | integer | None                   |
| Title     | Document name                        | string  | None                   |

## AnnotationResponse

| Name | Description                   | Type    | Additional information |
|------|-------------------------------|---------|------------------------|
| Id   | Database ID of the annotation | integer | None                   |



| <b>Name</b>  | <b>Description</b>                      | <b>Type</b> | <b>Additional information</b> |
|--------------|---|-------------|-------------------------------|
| Page         | Number of annotated page                | integer     | None                          |
| BeginLine    | Number of first line of annotation      | integer     | None                          |
| EndLine      | Number of last line of annotation       | integer     | None                          |
| BeginColumn  | Number of first column of annotation    | integer     | None                          |
| EndColumn    | Number of last column of annotation     | integer     | None                          |
| AuthorId     | Database ID of annotation author (user) | integer     | None                          |
| LastModified | Date when user modified annotation      | date        | None                          |
| AuthorName   | database ID of annotation author (user) | string      | None                          |
| Text         | Annotation text                         | string      | None                          |

#### **Response format sample (application/json, text/json)**

```
[
  {
    "FileId": 1,
    "Documents": [
      {
        "Id": 1,
        "StartPage": 2,
        "StartLine": 3,
        "EndPage": 4,
        "EndLine": 5,
        "Title": "sample string 6"
      },
      {
        "Id": 1,
        "StartPage": 2,
        "StartLine": 3,
        "EndPage": 4,
        "EndLine": 5,
        "Title": "sample string 6"
      }
    ]
  },
  "Annotations": [
    {
      "Id": 1,
```



```

    "Page": 2,
    "BeginLine": 3,
    "EndLine": 4,
    "BeginColumn": 5,
    "EndColumn": 6,
    "AuthorId": 7,
    "LastModified": "2014-07-09T17:03:43.1248092Z",
    "AuthorName": "sample string 9",
    "Text": "sample string 10"
  },
  {
    "Id": 1,
    "Page": 2,
    "BeginLine": 3,
    "EndLine": 4,
    "BeginColumn": 5,
    "EndColumn": 6,
    "AuthorId": 7,
    "LastModified": "2014-07-09T17:03:43.1248092Z",
    "AuthorName": "sample string 9",
    "Text": "sample string 10"
  }
]
},
{
  "FileId": 1,
  "Documents": [
    {
      "Id": 1,
      "StartPage": 2,
      "StartLine": 3,
      "EndPage": 4,
      "EndLine": 5,
      "Title": "sample string 6"
    },
    {
      "Id": 1,
      "StartPage": 2,
      "StartLine": 3,
      "EndPage": 4,
      "EndLine": 5,
      "Title": "sample string 6"
    }
  ],
  "Annotations": [
    {
      "Id": 1,
      "Page": 2,
      "BeginLine": 3,
      "EndLine": 4,
      "BeginColumn": 5,
      "EndColumn": 6,
      "AuthorId": 7,
      "LastModified": "2014-07-09T17:03:43.1248092Z",
      "AuthorName": "sample string 9",
      "Text": "sample string 10"
    }
  ],

```



```

    {
      "Id": 1,
      "Page": 2,
      "BeginLine": 3,
      "EndLine": 4,
      "BeginColumn": 5,
      "EndColumn": 6,
      "AuthorId": 7,
      "LastModified": "2014-07-09T17:03:43.1248092Z",
      "AuthorName": "sample string 9",
      "Text": "sample string 10"
    }
  ]
}
]

```

### Response format sample (application/xml, text/xml)

```

<ArrayOfReportDataResponse xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <ReportDataResponse>
    <FileId>1</FileId>
    <Documents>
      <ReportDocumentResponse>
        <Id>1</Id>
        <StartPage>2</StartPage>
        <StartLine>3</StartLine>
        <EndPage>4</EndPage>
        <EndLine>5</EndLine>
        <Title>sample string 6</Title>
      </ReportDocumentResponse>
      <ReportDocumentResponse>
        <Id>1</Id>
        <StartPage>2</StartPage>
        <StartLine>3</StartLine>
        <EndPage>4</EndPage>
        <EndLine>5</EndLine>
        <Title>sample string 6</Title>
      </ReportDocumentResponse>
    </Documents>
    <Annotations>
      <AnnotationResponse>
        <Id>1</Id>
        <Page>2</Page>
        <BeginLine>3</BeginLine>
        <EndLine>4</EndLine>
        <BeginColumn>5</BeginColumn>
        <EndColumn>6</EndColumn>
        <AuthorId>7</AuthorId>
        <LastModified>2014-07-09T20:03:43.1248092+03:00</LastModified>
        <AuthorName>sample string 9</AuthorName>
        <Text>sample string 10</Text>
      </AnnotationResponse>
      <AnnotationResponse>
        <Id>1</Id>
        <Page>2</Page>
        <BeginLine>3</BeginLine>
        <EndLine>4</EndLine>

```

```

        <BeginColumn>5</BeginColumn>
        <EndColumn>6</EndColumn>
        <AuthorId>7</AuthorId>
        <LastModified>2014-07-09T20:03:43.1248092+03:00</LastModified>
        <AuthorName>sample string 9</AuthorName>
        <Text>sample string 10</Text>
    </AnnotationResponse>
</Annotations>
</ReportDataResponse>
<ReportDataResponse>
    <FileId>1</FileId>
    <Documents>
        <ReportDocumentResponse>
            <Id>1</Id>
            <StartPage>2</StartPage>
            <StartLine>3</StartLine>
            <EndPage>4</EndPage>
            <EndLine>5</EndLine>
            <Title>sample string 6</Title>
        </ReportDocumentResponse>
        <ReportDocumentResponse>
            <Id>1</Id>
            <StartPage>2</StartPage>
            <StartLine>3</StartLine>
            <EndPage>4</EndPage>
            <EndLine>5</EndLine>
            <Title>sample string 6</Title>
        </ReportDocumentResponse>
    </Documents>
    <Annotations>
        <AnnotationResponse>
            <Id>1</Id>
            <Page>2</Page>
            <BeginLine>3</BeginLine>
            <EndLine>4</EndLine>
            <BeginColumn>5</BeginColumn>
            <EndColumn>6</EndColumn>
            <AuthorId>7</AuthorId>
            <LastModified>2014-07-09T20:03:43.1248092+03:00</LastModified>
            <AuthorName>sample string 9</AuthorName>
            <Text>sample string 10</Text>
        </AnnotationResponse>
        <AnnotationResponse>
            <Id>1</Id>
            <Page>2</Page>
            <BeginLine>3</BeginLine>
            <EndLine>4</EndLine>
            <BeginColumn>5</BeginColumn>
            <EndColumn>6</EndColumn>
            <AuthorId>7</AuthorId>
            <LastModified>2014-07-09T20:03:43.1248092+03:00</LastModified>
            <AuthorName>sample string 9</AuthorName>
            <Text>sample string 10</Text>
        </AnnotationResponse>
    </Annotations>
</ReportDataResponse>
</ArrayOfReportDataResponse>

```



# Search

MS API supports several search options.

## SEARCH BY CRITERIA

This operation executes a search with explicitly defined criteria. The search returns a list of found documents.

### POST method

The entry point for this method is:

`api/search`

#### Request Information

URI Parameters: none.

Body Parameters are the following:

| Name          | Description  | Type                   | Additional information    |
|---------------|--|------------------------|---------------------------|
| DocumentTypes | Contains the list of IDs of all document types for a search.   | Collection of integers | Required<br>Min length: 1 |
| DateFrom      | Finds documents after this date<br>Date format M/d/yyyy You can use next patterns: <TODAY>, <YESTERDAY>, <[N] DAYS AGO>, <LAST WEEKDAY>, <START OF LAST MONTH>, <END OF LAST MONTH>, <START OF THIS MONTH>, <END OF THIS MONTH>, <START OF LAST WEEK>, <END OF LAST WEEK>, <START OF THIS WEEK>, <END OF THIS WEEK>, <START OF THIS QUARTER>, <END OF THIS QUARTER>, <START OF LAST QUARTER>, <END OF LAST QUARTER>. | string                 | None                      |
| DateTo        | Finds all documents before this date<br>Date format M/d/yyyy You can use next patterns: <TODAY>, <YESTERDAY>, <[N] DAYS AGO>, <LAST  | string                 | None                      |



| Name | Description   | Type | Additional information |
|------|---|------|------------------------|
|      | WEEKDAY>, <START OF LAST MONTH>, <END OF LAST MONTH>, <START OF THIS MONTH>, <END OF THIS MONTH>, <START OF LAST WEEK>, <END OF LAST WEEK>, <START OF THIS WEEK>, <END OF THIS WEEK>, <START OF THIS QUARTER>, <END OF THIS QUARTER>, <START OF LAST QUARTER>, <END OF LAST QUARTER>. |      |                        |

|                |  |  |      |
|----------------|--|--|------|
| SearchCriteria | Finds all documents with specified keyword types and keyword values. | Collection of SearchCriterionRequest (see below) | None |
|----------------|--|--|------|

### SearchCriterionRequest

| Name         | Description   | Type    | Additional information  |
|--------------|---|---------|---|
| IndexFieldId | Database ID of an index that must match these criteria  | integer | Required<br>Range: inclusive between 100 and 2147483647           |
| Value        | Is the right value in a search expression   | string  | Required  |
| CompareType  | One of the relational operators: >, <, >=, <=, <>, =  | string  | Required<br>Matching regular expression pattern: (> < >= <= <> =) |
| JoinType     | One of the following operations: AND, OR. It sets the relation of the criteria with the previous one. | string  | Required<br>Matching regular expression pattern: (AND OR)         |

### Request format sample (application/json, text/json)

```
{
  "DocumentTypes": [
    1,
    2
  ]
}
```



```

],
  "DateFrom": "sample string 1",
  "DateTo": "sample string 2",
  "SearchCriteria": [
    {
      "IndexFieldId": 1,
      "Value": "sample string 2",
      "CompareType": "sample string 3",
      "JoinType": "sample string 4"
    },
    {
      "IndexFieldId": 1,
      "Value": "sample string 2",
      "CompareType": "sample string 3",
      "JoinType": "sample string 4"
    }
  ]
}

```

### Request format sample (application/xml, text/xml)

```

<DocumentSearchRequest xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <DocumentTypes>
    <int>1</int>
    <int>2</int>
  </DocumentTypes>
  <DateFrom>sample string 1</DateFrom>
  <DateTo>sample string 2</DateTo>
  <SearchCriteria>
    <SearchCriterionRequest>
      <IndexFieldId>1</IndexFieldId>
      <Value>sample string 2</Value>
      <CompareType>sample string 3</CompareType>
      <JoinType>sample string 4</JoinType>
    </SearchCriterionRequest>
    <SearchCriterionRequest>
      <IndexFieldId>1</IndexFieldId>
      <Value>sample string 2</Value>
      <CompareType>sample string 3</CompareType>
      <JoinType>sample string 4</JoinType>
    </SearchCriterionRequest>
  </SearchCriteria>
</DocumentSearchRequest>

```

### Response Information

Resource Description is the following:

Collection of SearchDocumentTypeGroupResponse.

| Name | Description  | Type    | Additional information |
|------|--------------|---------|------------------------|
| Id   | Database ID. | integer | None                   |
| Name | Document     | string  | None                   |





| Name                  | Description                 | Type   | Additional information |
|-----------------------|-----------------------------|--|------------------------|
|                       | group name.                 |  |                        |
| Description           | Document group description. | string   | None                   |
| DocumentTypeResponses |                             | Collection of SearchDocumentTypeResponse (see below) | None                   |

### SearchDocumentResponse

| Name            | Description                                      | Type    | Additional information |
|-----------------|--|---------|------------------------|
| Name            | Document name                                    | string  | None                   |
| Id              | Database ID of the document                      | integer | None                   |
| FileId          | Database file ID                                 | integer | None                   |
| DocumentDate    | Document date                                    | date    | None                   |
| IsBinary        | True if document is binary, False if not binary  | boolean | None                   |
| AnnotationCount | Quantity of annotations for the current document | integer | None                   |

### Response format sample (application/json, text/json)

```
[
  {
    "Id": 1,
    "Name": "sample string 2",
    "Description": "sample string 3",
    "DocumentTypeResponses": [
      {
        "Id": 1,
        "Name": "sample string 2",
        "Description": "sample string 3",
        "Documents": [
          {
            "Name": "sample string 1",
            "Id": 2,
```



```

        "FileId": 3,
        "DocumentDate": "2014-07-09T17:09:41.1644355Z",
        "IsBinary": true,
        "AnnotationCount": 6
    },
    {
        "Name": "sample string 1",
        "Id": 2,
        "FileId": 3,
        "DocumentDate": "2014-07-09T17:09:41.1644355Z",
        "IsBinary": true,
        "AnnotationCount": 6
    }
]
},
{
    "Id": 1,
    "Name": "sample string 2",
    "Description": "sample string 3",
    "Documents": [
        {
            "Name": "sample string 1",
            "Id": 2,
            "FileId": 3,
            "DocumentDate": "2014-07-09T17:09:41.1644355Z",
            "IsBinary": true,
            "AnnotationCount": 6
        },
        {
            "Name": "sample string 1",
            "Id": 2,
            "FileId": 3,
            "DocumentDate": "2014-07-09T17:09:41.1644355Z",
            "IsBinary": true,
            "AnnotationCount": 6
        }
    ]
}
]
},
{
    "Id": 1,
    "Name": "sample string 2",
    "Description": "sample string 3",
    "DocumentTypeResponses": [
        {
            "Id": 1,
            "Name": "sample string 2",
            "Description": "sample string 3",
            "Documents": [
                {
                    "Name": "sample string 1",
                    "Id": 2,
                    "FileId": 3,
                    "DocumentDate": "2014-07-09T17:09:41.1644355Z",
                    "IsBinary": true,
                    "AnnotationCount": 6
                }
            ]
        }
    ]
}
]
},
{
    "Id": 1,
    "Name": "sample string 2",
    "Description": "sample string 3",
    "DocumentTypeResponses": [
        {
            "Id": 1,
            "Name": "sample string 2",
            "Description": "sample string 3",
            "Documents": [
                {
                    "Name": "sample string 1",
                    "Id": 2,
                    "FileId": 3,
                    "DocumentDate": "2014-07-09T17:09:41.1644355Z",
                    "IsBinary": true,
                    "AnnotationCount": 6
                }
            ]
        }
    ]
}
]
}

```

```

    },
    {
      "Name": "sample string 1",
      "Id": 2,
      "FileId": 3,
      "DocumentDate": "2014-07-09T17:09:41.1644355Z",
      "IsBinary": true,
      "AnnotationCount": 6
    }
  ]
},
{
  "Id": 1,
  "Name": "sample string 2",
  "Description": "sample string 3",
  "Documents": [
    {
      "Name": "sample string 1",
      "Id": 2,
      "FileId": 3,
      "DocumentDate": "2014-07-09T17:09:41.1644355Z",
      "IsBinary": true,
      "AnnotationCount": 6
    },
    {
      "Name": "sample string 1",
      "Id": 2,
      "FileId": 3,
      "DocumentDate": "2014-07-09T17:09:41.1644355Z",
      "IsBinary": true,
      "AnnotationCount": 6
    }
  ]
}
]
}
]

```

### Response format sample (application/xml, text/xml)

```

<ArrayOfSearchDocumentTypeGroupResponse
xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <SearchDocumentTypeGroupResponse>
    <Id>1</Id>
    <Name>sample string 2</Name>
    <Description>sample string 3</Description>
    <DocumentTypeResponses>
      <SearchDocumentTypeResponse>
        <Id>1</Id>
        <Name>sample string 2</Name>
        <Description>sample string 3</Description>
        <Documents>
          <SearchDocumentResponse>
            <Name>sample string 1</Name>
            <Id>2</Id>
            <FileId>3</FileId>

```



```

        <DocumentDate>2014-07-
09T20:09:41.1644355+03:00</DocumentDate>
        <IsBinary>>true</IsBinary>
        <AnnotationCount>6</AnnotationCount>
    </SearchDocumentResponse>
    <SearchDocumentResponse>
        <Name>sample string 1</Name>
        <Id>2</Id>
        <FileId>3</FileId>
        <DocumentDate>2014-07-
09T20:09:41.1644355+03:00</DocumentDate>
        <IsBinary>>true</IsBinary>
        <AnnotationCount>6</AnnotationCount>
    </SearchDocumentResponse>
</Documents>
</SearchDocumentTypeResponse>
<SearchDocumentTypeResponse>
    <Id>1</Id>
    <Name>sample string 2</Name>
    <Description>sample string 3</Description>
    <Documents>
        <SearchDocumentResponse>
            <Name>sample string 1</Name>
            <Id>2</Id>
            <FileId>3</FileId>
            <DocumentDate>2014-07-
09T20:09:41.1644355+03:00</DocumentDate>
            <IsBinary>>true</IsBinary>
            <AnnotationCount>6</AnnotationCount>
        </SearchDocumentResponse>
        <SearchDocumentResponse>
            <Name>sample string 1</Name>
            <Id>2</Id>
            <FileId>3</FileId>
            <DocumentDate>2014-07-
09T20:09:41.1644355+03:00</DocumentDate>
            <IsBinary>>true</IsBinary>
            <AnnotationCount>6</AnnotationCount>
        </SearchDocumentResponse>
    </Documents>
</SearchDocumentTypeResponse>
</DocumentTypeResponses>
</SearchDocumentTypeGroupResponse>
<SearchDocumentTypeGroupResponse>
    <Id>1</Id>
    <Name>sample string 2</Name>
    <Description>sample string 3</Description>
    <DocumentTypeResponses>
        <SearchDocumentTypeResponse>
            <Id>1</Id>
            <Name>sample string 2</Name>
            <Description>sample string 3</Description>
            <Documents>
                <SearchDocumentResponse>
                    <Name>sample string 1</Name>
                    <Id>2</Id>
                    <FileId>3</FileId>

```



```

    <DocumentDate>2014-07-
09T20:09:41.1644355+03:00</DocumentDate>
    <IsBinary>true</IsBinary>
    <AnnotationCount>6</AnnotationCount>
  </SearchDocumentResponse>
<SearchDocumentResponse>
  <Name>sample string 1</Name>
  <Id>2</Id>
  <FileId>3</FileId>
  <DocumentDate>2014-07-
09T20:09:41.1644355+03:00</DocumentDate>
  <IsBinary>true</IsBinary>
  <AnnotationCount>6</AnnotationCount>
</SearchDocumentResponse>
</Documents>
</SearchDocumentTypeResponse>
<SearchDocumentTypeResponse>
  <Id>1</Id>
  <Name>sample string 2</Name>
  <Description>sample string 3</Description>
  <Documents>
    <SearchDocumentResponse>
      <Name>sample string 1</Name>
      <Id>2</Id>
      <FileId>3</FileId>
      <DocumentDate>2014-07-
09T20:09:41.1644355+03:00</DocumentDate>
      <IsBinary>true</IsBinary>
      <AnnotationCount>6</AnnotationCount>
    </SearchDocumentResponse>
    <SearchDocumentResponse>
      <Name>sample string 1</Name>
      <Id>2</Id>
      <FileId>3</FileId>
      <DocumentDate>2014-07-
09T20:09:41.1644355+03:00</DocumentDate>
      <IsBinary>true</IsBinary>
      <AnnotationCount>6</AnnotationCount>
    </SearchDocumentResponse>
  </Documents>
</SearchDocumentTypeResponse>
</DocumentTypeResponses>
</SearchDocumentTypeGroupResponse>
</ArrayOfSearchDocumentTypeGroupResponse>

```



## SAVED SEARCH

This operation executes a saved search and returns a list of documents.

### GET method

The entry point for this method is:

`api/search/{searchid}`

#### Request Information

URI Parameters are the following:

| Name     | Description  | Type    | Additional information |
|----------|--|---------|------------------------|
| searchid | ID of the saved search. Search ID can be obtained using the Search List operation. | integer | Required               |

Body Parameters: none.

#### Response Information

Resource Description is the following:

Collection of `SearchDocumentTypeGroupResponse`.

| Name                  | Description                 | Type  | Additional information |
|-----------------------|-----------------------------|---|------------------------|
| Id                    | Database ID.                | integer   | None                   |
| Name                  | Document group name.        | string  | None                   |
| Description           | Document group description. | string  | None                   |
| DocumentTypeResponses |                             | Collection of <code>SearchDocumentTypeResponse</code> (see below) | None                   |

## SearchDocumentTypeResponse

| Name        | Description               | Type   | Additional information |
|-------------|---------------------------|--|------------------------|
| Id          | Database ID               | integer  | None                   |
| Name        | Document type name        | string   | None                   |
| Description | Document type description | string   | None                   |
| Documents   |                           | Collection of SearchDocumentResponse (see below) | None                   |

## SearchDocumentResponse

| Name            | Description                                      | Type    | Additional information |
|-----------------|--|---------|------------------------|
| Name            | Document name                                    | string  | None                   |
| Id              | Database ID of the document                      | integer | None                   |
| FileId          | Database file ID                                 | integer | None                   |
| DocumentDate    | Document date                                    | date    | None                   |
| IsBinary        | True if document is binary, False if not binary  | boolean | None                   |
| AnnotationCount | Quantity of annotations for the current document | integer | None                   |

## Response format sample (application/json, text/json)

```
[
  {
    "Id": 1,
    "Name": "sample string 2",
    "Description": "sample string 3",
    "DocumentTypeResponses": [
      {
        "Id": 1,
        "Name": "sample string 2",
        "Description": "sample string 3",
        "Documents": [
```



```

    {
      "Name": "sample string 1",
      "Id": 2,
      "FileId": 3,
      "DocumentDate": "2014-07-09T17:26:12.6072406Z",
      "IsBinary": true,
      "AnnotationCount": 6
    },
    {
      "Name": "sample string 1",
      "Id": 2,
      "FileId": 3,
      "DocumentDate": "2014-07-09T17:26:12.6072406Z",
      "IsBinary": true,
      "AnnotationCount": 6
    }
  ]
},
{
  "Id": 1,
  "Name": "sample string 2",
  "Description": "sample string 3",
  "Documents": [
    {
      "Name": "sample string 1",
      "Id": 2,
      "FileId": 3,
      "DocumentDate": "2014-07-09T17:26:12.6072406Z",
      "IsBinary": true,
      "AnnotationCount": 6
    },
    {
      "Name": "sample string 1",
      "Id": 2,
      "FileId": 3,
      "DocumentDate": "2014-07-09T17:26:12.6072406Z",
      "IsBinary": true,
      "AnnotationCount": 6
    }
  ]
}
],
},
{
  "Id": 1,
  "Name": "sample string 2",
  "Description": "sample string 3",
  "DocumentTypeResponses": [
    {
      "Id": 1,
      "Name": "sample string 2",
      "Description": "sample string 3",
      "Documents": [
        {
          "Name": "sample string 1",
          "Id": 2,
          "FileId": 3,

```



```

        "DocumentDate": "2014-07-09T17:26:12.6072406Z",
        "IsBinary": true,
        "AnnotationCount": 6
    },
    {
        "Name": "sample string 1",
        "Id": 2,
        "FileId": 3,
        "DocumentDate": "2014-07-09T17:26:12.6072406Z",
        "IsBinary": true,
        "AnnotationCount": 6
    }
]
},
{
    "Id": 1,
    "Name": "sample string 2",
    "Description": "sample string 3",
    "Documents": [
        {
            "Name": "sample string 1",
            "Id": 2,
            "FileId": 3,
            "DocumentDate": "2014-07-09T17:26:12.6072406Z",
            "IsBinary": true,
            "AnnotationCount": 6
        },
        {
            "Name": "sample string 1",
            "Id": 2,
            "FileId": 3,
            "DocumentDate": "2014-07-09T17:26:12.6072406Z",
            "IsBinary": true,
            "AnnotationCount": 6
        }
    ]
}
]
}
]
}
]

```

### Response format sample (application/xml, text/xml)

```

<ArrayOfSearchDocumentTypeGroupResponse
xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <SearchDocumentTypeGroupResponse>
    <Id>1</Id>
    <Name>sample string 2</Name>
    <Description>sample string 3</Description>
    <DocumentTypeResponses>
      <SearchDocumentTypeResponse>
        <Id>1</Id>
        <Name>sample string 2</Name>
        <Description>sample string 3</Description>
        <Documents>
          <SearchDocumentResponse>
            <Name>sample string 1</Name>

```



```

        <Id>2</Id>
        <FileId>3</FileId>
        <DocumentDate>2014-07-
09T20:26:12.6072406+03:00</DocumentDate>
        <IsBinary>>true</IsBinary>
        <AnnotationCount>6</AnnotationCount>
    </SearchDocumentResponse>
    <SearchDocumentResponse>
        <Name>sample string 1</Name>
        <Id>2</Id>
        <FileId>3</FileId>
        <DocumentDate>2014-07-
09T20:26:12.6072406+03:00</DocumentDate>
        <IsBinary>>true</IsBinary>
        <AnnotationCount>6</AnnotationCount>
    </SearchDocumentResponse>
</Documents>
</SearchDocumentTypeResponse>
<SearchDocumentTypeResponse>
    <Id>1</Id>
    <Name>sample string 2</Name>
    <Description>sample string 3</Description>
    <Documents>
        <SearchDocumentResponse>
            <Name>sample string 1</Name>
            <Id>2</Id>
            <FileId>3</FileId>
            <DocumentDate>2014-07-
09T20:26:12.6072406+03:00</DocumentDate>
            <IsBinary>>true</IsBinary>
            <AnnotationCount>6</AnnotationCount>
        </SearchDocumentResponse>
        <SearchDocumentResponse>
            <Name>sample string 1</Name>
            <Id>2</Id>
            <FileId>3</FileId>
            <DocumentDate>2014-07-
09T20:26:12.6072406+03:00</DocumentDate>
            <IsBinary>>true</IsBinary>
            <AnnotationCount>6</AnnotationCount>
        </SearchDocumentResponse>
    </Documents>
</SearchDocumentTypeResponse>
</DocumentTypeResponses>
</SearchDocumentTypeGroupResponse>
<SearchDocumentTypeGroupResponse>
    <Id>1</Id>
    <Name>sample string 2</Name>
    <Description>sample string 3</Description>
    <DocumentTypeResponses>
        <SearchDocumentTypeResponse>
            <Id>1</Id>
            <Name>sample string 2</Name>
            <Description>sample string 3</Description>
            <Documents>
                <SearchDocumentResponse>
                    <Name>sample string 1</Name>

```

```

        <Id>2</Id>
        <FileId>3</FileId>
        <DocumentDate>2014-07-
09T20:26:12.6072406+03:00</DocumentDate>
        <IsBinary>>true</IsBinary>
        <AnnotationCount>6</AnnotationCount>
    </SearchDocumentResponse>
    <SearchDocumentResponse>
        <Name>sample string 1</Name>
        <Id>2</Id>
        <FileId>3</FileId>
        <DocumentDate>2014-07-
09T20:26:12.6072406+03:00</DocumentDate>
        <IsBinary>>true</IsBinary>
        <AnnotationCount>6</AnnotationCount>
    </SearchDocumentResponse>
</Documents>
</SearchDocumentTypeResponse>
<SearchDocumentTypeResponse>
    <Id>1</Id>
    <Name>sample string 2</Name>
    <Description>sample string 3</Description>
    <Documents>
        <SearchDocumentResponse>
            <Name>sample string 1</Name>
            <Id>2</Id>
            <FileId>3</FileId>
            <DocumentDate>2014-07-
09T20:26:12.6072406+03:00</DocumentDate>
            <IsBinary>>true</IsBinary>
            <AnnotationCount>6</AnnotationCount>
        </SearchDocumentResponse>
        <SearchDocumentResponse>
            <Name>sample string 1</Name>
            <Id>2</Id>
            <FileId>3</FileId>
            <DocumentDate>2014-07-
09T20:26:12.6072406+03:00</DocumentDate>
            <IsBinary>>true</IsBinary>
            <AnnotationCount>6</AnnotationCount>
        </SearchDocumentResponse>
    </Documents>
</SearchDocumentTypeResponse>
</DocumentTypeResponses>
</SearchDocumentTypeGroupResponse>
</ArrayOfSearchDocumentTypeGroupResponse>

```

## SAVED SEARCH LIST

This operation returns the list of available saved searches.



## GET method

The entry point for this method is:

api/searches/{searchGroupId}

### Request Information

URI Parameters are the following:

| Name          | Description  | Type    | Additional information |
|---------------|--|---------|------------------------|
| searchGroupId | Id of the requested search group. If this parameter is absent, searches from all search groups are returned. Otherwise only searches of the specified search group are returned. | integer | None                   |

Body Parameters: none.

### Response Information

Resource Description is the following:

Collection of SearchGroupResponse.

| Name            | Description                  | Type                         | Additional information |
|-----------------|------------------------------|------------------------------|------------------------|
| Id              | Database Id.                 | integer                      | None                   |
| Name            | Search group name.           | string                       | None                   |
| SearchResponses | Contains available searches. | Collection of SearchResponse | None                   |

### SearchResponse

| Name          | Description                              | Type   | Additional information |
|---------------|--|--|------------------------|
| Id            | Database Id                              | integer  | None.                  |
| Name          | Search name                              | string   | None                   |
| Rights        | Rights on this search                    | SearchGroupRights (see below)                  | None                   |
| DocumentTypes | Document types, assigned for this search | Collection of DocumentTypeResponse (see below) | None                   |



| Name     | Description                   | Type    | Additional information |
|----------|-------------------------------|---------|------------------------|
| IsReport | True if it is a report search | boolean | None                   |

### SearchGroupRights

Possible enumeration values:

| Name            | Value | Description   |
|-----------------|-------|---|
| <b>Personal</b> | 0     | The current user is the owner of this search and only the owner has rights to this search |
| <b>Group</b>    | 1     | The current user is the owner of this search and other users have rights to this search   |
| <b>Restrict</b> | 2     | The current user is not the owner of this search but has rights to use it                 |

### DocumentTypeResponse

| Name        | Description               | Type    | Additional information |
|-------------|---------------------------|---------|------------------------|
| Id          | Database ID               | integer | None                   |
| Name        | Document type name        | string  | None                   |
| Description | Document type description | string  | None                   |

### Response format sample (application/json, text/json)

```
[
  {
    "Id": 1,
    "Name": "sample string 2",
    "SearchResponses": [
      {
        "Id": 1,
        "Name": "sample string 2",
        "Rights": 0,
        "DocumentTypes": [
          {
            "Id": 1,
            "Name": "sample string 2",
```



```

        "Description": "sample string 3"
      },
      {
        "Id": 1,
        "Name": "sample string 2",
        "Description": "sample string 3"
      }
    ],
    "IsReport": true
  },
  {
    "Id": 1,
    "Name": "sample string 2",
    "Rights": 0,
    "DocumentTypes": [
      {
        "Id": 1,
        "Name": "sample string 2",
        "Description": "sample string 3"
      },
      {
        "Id": 1,
        "Name": "sample string 2",
        "Description": "sample string 3"
      }
    ],
    "IsReport": true
  }
]
},
{
  "Id": 1,
  "Name": "sample string 2",
  "SearchResponses": [
    {
      "Id": 1,
      "Name": "sample string 2",
      "Rights": 0,
      "DocumentTypes": [
        {
          "Id": 1,
          "Name": "sample string 2",
          "Description": "sample string 3"
        },
        {
          "Id": 1,
          "Name": "sample string 2",
          "Description": "sample string 3"
        }
      ],
      "IsReport": true
    },
    {
      "Id": 1,
      "Name": "sample string 2",
      "Rights": 0,
      "DocumentTypes": [

```

```

    {
      "Id": 1,
      "Name": "sample string 2",
      "Description": "sample string 3"
    },
    {
      "Id": 1,
      "Name": "sample string 2",
      "Description": "sample string 3"
    }
  ],
  "IsReport": true
}
]
}
]

```

### Response format sample (application/xml, text/xml)

```

<ArrayOfSearchGroupResponse
xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <SearchGroupResponse>
    <Id>1</Id>
    <Name>sample string 2</Name>
    <SearchResponses>
      <SearchResponse>
        <Id>1</Id>
        <Name>sample string 2</Name>
        <Rights>Personal</Rights>
        <DocumentTypes>
          <DocumentTypeResponse>
            <Id>1</Id>
            <Name>sample string 2</Name>
            <Description>sample string 3</Description>
          </DocumentTypeResponse>
          <DocumentTypeResponse>
            <Id>1</Id>
            <Name>sample string 2</Name>
            <Description>sample string 3</Description>
          </DocumentTypeResponse>
        </DocumentTypes>
        <IsReport>true</IsReport>
      </SearchResponse>
      <SearchResponse>
        <Id>1</Id>
        <Name>sample string 2</Name>
        <Rights>Personal</Rights>
        <DocumentTypes>
          <DocumentTypeResponse>
            <Id>1</Id>
            <Name>sample string 2</Name>
            <Description>sample string 3</Description>
          </DocumentTypeResponse>
          <DocumentTypeResponse>
            <Id>1</Id>
            <Name>sample string 2</Name>
            <Description>sample string 3</Description>
          </DocumentTypeResponse>
        </DocumentTypes>
      </SearchResponse>
    </SearchResponses>
  </SearchGroupResponse>
</ArrayOfSearchGroupResponse>

```



```

        </DocumentTypeResponse>
    </DocumentTypes>
    <IsReport>>true</IsReport>
</SearchResponse>
</SearchResponses>
</SearchGroupResponse>
<SearchGroupResponse>
    <Id>1</Id>
    <Name>sample string 2</Name>
    <SearchResponses>
        <SearchResponse>
            <Id>1</Id>
            <Name>sample string 2</Name>
            <Rights>Personal</Rights>
            <DocumentTypes>
                <DocumentTypeResponse>
                    <Id>1</Id>
                    <Name>sample string 2</Name>
                    <Description>sample string 3</Description>
                </DocumentTypeResponse>
                <DocumentTypeResponse>
                    <Id>1</Id>
                    <Name>sample string 2</Name>
                    <Description>sample string 3</Description>
                </DocumentTypeResponse>
            </DocumentTypes>
            <IsReport>>true</IsReport>
        </SearchResponse>
    <SearchResponse>
        <Id>1</Id>
        <Name>sample string 2</Name>
        <Rights>Personal</Rights>
        <DocumentTypes>
            <DocumentTypeResponse>
                <Id>1</Id>
                <Name>sample string 2</Name>
                <Description>sample string 3</Description>
            </DocumentTypeResponse>
            <DocumentTypeResponse>
                <Id>1</Id>
                <Name>sample string 2</Name>
                <Description>sample string 3</Description>
            </DocumentTypeResponse>
        </DocumentTypes>
        <IsReport>>true</IsReport>
    </SearchResponse>
</SearchResponses>
</SearchGroupResponse>
</ArrayOfSearchGroupResponse>

```



# TableExport

Table information can be exported into a variety of formats listed below.

## EXPORT TO PDF

Adobe Portable Document Format can represent report data, tables and summaries.

### GET method

The entry point for this method is:

```
api/export/{documentIds}/table/pdf?sortName={sortName}&filterName={filterName}&modelName={modelName}&joinPassword={joinPassword}
```

### Request Information

URI Parameters are the following:

| Name         | Description  | Type   | Additional information |
|--------------|--|--------|------------------------|
| documentIds  | Comma separated List of IDs of the documents to retrieve. All of these documents must be of the same document type. If documents from more than one document type are requested, an error is returned. | string | Required               |
| sortName     | Name of the sorting to apply. The specified sorting must exist in the report model set for this document type, otherwise an error is returned.   | string | None                   |
| filterName   | Name of the filter used for table or summary generation. The specified filter must exist in the report model set for this document type, otherwise an error is returned.                               | string | None                   |
| modelName    | Name of the model to use for export. If this parameter is absent then the appropriate model is detected out of document IDs passed (however, this method is slower).                                   | string | None                   |
| joinPassword | The password for joining with an external database (the table data exported from a report can contain  | string | None                   |



| Name | Description                                    | Type | Additional information |
|------|--|------|------------------------|
|      | additional columns from an external database). |      |                        |

Body Parameters: none.

### Response Information

The response MIME-type is:

application/pdf

### POST method

The entry point for this method is:

api/export/table/pdf

### Request Information

URI Parameters: none.

Body Parameters are the following:

| Name         | Description  | Type   | Additional information |
|--------------|--|--------|------------------------|
| FilterName   | Name of the filter used for table or summary generation. The specified filter must exist in the report model set for this document type, otherwise an error is returned. | string | None                   |
| SortName     | Name of the sorting to apply. The specified sorting must exist in the report model set for this document type, otherwise an error is returned.                           | string | None                   |
| JoinPassword | The password for joining with an external database (the table data exported from a report can contain additional columns from an external database).                     | string | None                   |
| ModelName    | Name of the model to use for export. If this parameter is absent then the appropriate model is detected out of document IDs passed (however, this method is slower).     | string | None                   |



| Name        | Description  | Type                   | Additional information    |
|-------------|--|------------------------|---------------------------|
| DocumentIds | List of IDs of the documents to retrieve. All of these documents must be of the same document type. If documents from more than one document type are requested, an error is returned. | Collection of integers | Required<br>Min length: 1 |

#### Request format sample (application/json, text/json)

```
{
  "FilterName": "sample string 1",
  "SortName": "sample string 2",
  "JoinPassword": "sample string 3",
  "ModelName": "sample string 4",
  "DocumentIds": [
    1,
    2
  ]
}
```

#### Request format sample (application/xml, text/xml)

```
<TableExportRequest xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <DocumentIds>
    <int>1</int>
    <int>2</int>
  </DocumentIds>
  <FilterName>sample string 1</FilterName>
  <SortName>sample string 2</SortName>
  <JoinPassword>sample string 3</JoinPassword>
  <ModelName>sample string 4</ModelName>
</TableExportRequest>
```

#### Response Information

The entry point for this method is:

api/export/table/pdf

## EXPORT TO XLS

The Excel format is suitable to display tables and summaries.

#### GET method

The entry point for this method is:

```
api/export/{documentIds}/table/xls?sortName={sortName}&filterName={filterName}&modelName={modelName}&joinPassword={joinPassword}
```



### Request Information

URI Parameters are the following:

| Name         | Description  | Type   | Additional information |
|--------------|--|--------|------------------------|
| documentIds  | Comma separated List of IDs of the documents to retrieve. All of these documents must be of the same document type. If documents from more than one document type are requested, an error is returned. | string | Required               |
| sortName     | Name of the sorting to apply. The specified sorting must exist in the report model set for this document type, otherwise an error is returned.   | string | None                   |
| filterName   | Name of the filter used for table or summary generation. The specified filter must exist in the report model set for this document type, otherwise an error is returned.                               | string | None                   |
| modelName    | Name of the model to use for export. If this parameter is absent then the appropriate model is detected out of document IDs passed (however, this method is slower).                                   | string | None                   |
| joinPassword | The password for joining with an external database (the table data exported from a report can contain additional columns from an external database).   | string | None                   |

Body Parameters: none.

### Response Information

The response MIME-type is:

`application/vnd.ms-excel`

### POST method

The entry point for this method is:

`api/export/table/xls`

### Request Information

URI Parameters: none.

Body Parameters are the following:



| Name         | Description  | Type                   | Additional information    |
|--------------|--|------------------------|---------------------------|
| FilterName   | Name of the filter used for table or summary generation. The specified filter must exist in the report model set for this document type, otherwise an error is returned.               | string                 | None                      |
| SortName     | Name of the sorting to apply. The specified sorting must exist in the report model set for this document type, otherwise an error is returned.   | string                 | None                      |
| JoinPassword | The password for joining with an external database (the table data exported from a report can contain additional columns from an external database).                                   | string                 | None                      |
| ModelName    | Name of the model to use for export. If this parameter is absent then the appropriate model is detected out of document IDs passed (however, this method is slower).                   | string                 | None                      |
| DocumentIds  | List of IDs of the documents to retrieve. All of these documents must be of the same document type. If documents from more than one document type are requested, an error is returned. | Collection of integers | Required<br>Min length: 1 |

#### Request format sample (application/json, text/json)

```
{
  "FilterName": "sample string 1",
  "SortName": "sample string 2",
  "JoinPassword": "sample string 3",
  "ModelName": "sample string 4",
  "DocumentIds": [
    1,
    2
  ]
}
```

#### Request format sample (application/xml, text/xml)

```
<TableExportRequest xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <DocumentIds>
    <int>1</int>
    <int>2</int>
  </DocumentIds>
</TableExportRequest>
```



```
</DocumentIds>
<FilterName>sample string 1</FilterName>
<SortName>sample string 2</SortName>
<JoinPassword>sample string 3</JoinPassword>
<ModelName>sample string 4</ModelName>
</TableExportRequest>
```

### Response Information

The response MIME-type is:

application/vnd.ms-excel

## EXPORT RAW DATA (XML)

This method is used to export raw table data (in the XML format).

### GET method

The entry point for this method is:

```
api/export/{documentIds}/table?sortName={sortName}&filterName={filterName}&modelName={modelName}&joinPassword={joinPassword}
```

### Request Information

URI Parameters are the following:

| Name        | Description  | Type   | Additional information |
|-------------|--|--------|------------------------|
| documentIds | Comma separated List of IDs of the documents to retrieve. All of these documents must be of the same document type. If documents from more than one document type are requested, an error is returned. | string | Required               |
| sortName    | Name of the sorting to apply. The specified sorting must exist in the report model set for this document type, otherwise an error is returned.   | string | None                   |
| filterName  | Name of the filter used for table or summary generation. The specified filter must exist in the report model set for this document type, otherwise an error is returned.                               | string | None                   |
| modelName   | Name of the model to use for export. If this parameter is absent then the appropriate model is detected out of document IDs passed (however, this method is slower).                                   | string | None                   |

| Name         | Description  | Type   | Additional information |
|--------------|--|--------|------------------------|
| joinPassword | The password for joining with an external database (the table data exported from a report can contain additional columns from an external database). | string | None                   |

Body Parameters: none.

### Response Information

Resource Description is the following:

XmlExportResponse

| Name    | Description                                | Type                  | Additional information |
|---------|--|-----------------------|------------------------|
| Headers | Includes all column headers in this table. | Collection of Header  | None                   |
| Rows    | Includes all table data.                   | Collection of RowData | None                   |

### Response format sample (application/json, text/json)

```
{
  "Headers": [
    {
      "Name": "sample string 1",
      "FieldType": 0
    },
    {
      "Name": "sample string 1",
      "FieldType": 0
    }
  ],
  "Rows": [
    {
      "Values": [
        "sample string 1",
        "sample string 2"
      ]
    },
    {
      "Values": [
        "sample string 1",
        "sample string 2"
      ]
    }
  ]
}
```



## Response format sample (application/xml, text/xml)

```
<XmlExportResponse xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <Headers>
    <Header>
      <Name>sample string 1</Name>
      <FieldType>String</FieldType>
    </Header>
    <Header>
      <Name>sample string 1</Name>
      <FieldType>String</FieldType>
    </Header>
  </Headers>
  <Rows>
    <RowData>
      <Values>
        <string>sample string 1</string>
        <string>sample string 2</string>
      </Values>
    </RowData>
    <RowData>
      <Values>
        <string>sample string 1</string>
        <string>sample string 2</string>
      </Values>
    </RowData>
  </Rows>
</XmlExportResponse>
```

## POST method

The entry point for this method is:

api/export/table

### Request Information

URI Parameters: none.

Body Parameters are the following:

| Name       | Description  | Type   | Additional information |
|------------|--|--------|------------------------|
| FilterName | Name of the filter used for table or summary generation. The specified filter must exist in the report model set for this document type, otherwise an error is returned. | string | None                   |
| SortName   | Name of the sorting to apply. The specified sorting must exist in the report model set for this document type, otherwise an error is returned.                           | string | None                   |





| Name         | Description  | Type                   | Additional information    |
|--------------|--|------------------------|---------------------------|
| JoinPassword | The password for joining with an external database (the table data exported from a report can contain additional columns from an external database).                                   | string                 | None                      |
| ModelName    | Name of the model to use for export. If this parameter is absent then the appropriate model is detected out of document IDs passed (however, this method is slower).                   | string                 | None                      |
| DocumentIds  | List of IDs of the documents to retrieve. All of these documents must be of the same document type. If documents from more than one document type are requested, an error is returned. | Collection of integers | Required<br>Min length: 1 |

#### Request format sample (application/json, text/json)

```
{
  "FilterName": "sample string 1",
  "SortName": "sample string 2",
  "JoinPassword": "sample string 3",
  "ModelName": "sample string 4",
  "DocumentIds": [
    1,
    2
  ]
}
```

#### Request format sample (application/xml, text/xml)

```
<TableExportRequest xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <DocumentIds>
    <int>1</int>
    <int>2</int>
  </DocumentIds>
  <FilterName>sample string 1</FilterName>
  <SortName>sample string 2</SortName>
  <JoinPassword>sample string 3</JoinPassword>
  <ModelName>sample string 4</ModelName>
</TableExportRequest>
```

#### Response Information

Resource Description is the following:

XmlExportResponse



| Name    | Description                                | Type                  | Additional information |
|---------|--|-----------------------|------------------------|
| Headers | Includes all column headers in this table. | Collection of Header  | None                   |
| Rows    | Includes all table data.                   | Collection of RowData | None                   |

### Response format sample (application/xml, text/xml)

```
<XmlExportResponse xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <Headers>
    <Header>
      <Name>sample string 1</Name>
      <FieldType>String</FieldType>
    </Header>
    <Header>
      <Name>sample string 1</Name>
      <FieldType>String</FieldType>
    </Header>
  </Headers>
  <Rows>
    <RowData>
      <Values>
        <string>sample string 1</string>
        <string>sample string 2</string>
      </Values>
    </RowData>
    <RowData>
      <Values>
        <string>sample string 1</string>
        <string>sample string 2</string>
      </Values>
    </RowData>
  </Rows>
</XmlExportResponse>
```

## EXPORT — HTML VIEW

The HTML format can represent report data, tables and summaries. You can export table data using both GET and POST methods.

### GET method

The entry point for this method is:

```
api/export/table/esstyle
```

### Request Information

URI Parameters: none

Body Parameters are the following:

| Name         | Description  | Type                   | Additional information    |
|--------------|--|------------------------|---------------------------|
| TemplateName | Name of the template to use for the export   | string                 | Required                  |
| FilterName   | Name of the filter used for table or summary generation. The specified filter must exist in the report model set for this document type, otherwise an error is returned.               | string                 | None                      |
| SortName     | Name of the sorting to apply. The specified sorting must exist in the report model set for this document type, otherwise an error is returned.   | string                 | None                      |
| JoinPassword | The password for joining with an external database (the table data exported from a report can contain additional columns from an external database).                                   | string                 | None                      |
| ModelName    | Name of the model to use for export. If this parameter is absent then the appropriate model is detected out of document IDs passed (however, this method is slower).                   | string                 | None                      |
| DocumentIds  | List of IDs of the documents to retrieve. All of these documents must be of the same document type. If documents from more than one document type are requested, an error is returned. | Collection of integers | Required<br>Min length: 1 |



### Request format sample (application/json, text/json)

```
{
  "TemplateName": "sample string 1",
  "FilterName": "sample string 2",
  "SortName": "sample string 3",
  "JoinPassword": "sample string 4",
  "ModelName": "sample string 5",
  "DocumentIds": [
    1,
    2
  ]
}
```

### Request format sample (application/xml, text/xml)

```
<EsStyleTableExportRequest xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <DocumentIds>
    <int>1</int>
    <int>2</int>
  </DocumentIds>
  <FilterName>sample string 2</FilterName>
  <SortName>sample string 3</SortName>
  <JoinPassword>sample string 4</JoinPassword>
  <ModelName>sample string 5</ModelName>
  <TemplateName>sample string 1</TemplateName>
</EsStyleTableExportRequest>
```

### Response Information

The response MIME-type is:

text/html

### POST method

The entry point for this method is:

api/export/table/html

### Request Information

URI Parameters: none.

Body Parameters are the following:

| Name       | Description  | Type    | Additional information                    |
|------------|--|---------|---|
| PageNum    | Number of page to return. Valid range is from 1 to the number of pages.  | integer | Range: inclusive between 1 and 2147483647 |
| FilterName | Name of the filter used for table or summary generation. The specified filter must exist in the report model set for this document type, otherwise an error is returned. | string  | None                                      |



| Name         | Description  | Type                   | Additional information    |
|--------------|--|------------------------|---------------------------|
| SortName     | Name of the sorting to apply. The specified sorting must exist in the report model set for this document type, otherwise an error is returned.   | string                 | None                      |
| JoinPassword | The password for joining with an external database (the table data exported from a report can contain additional columns from an external database).                                   | string                 | None                      |
| ModelName    | Name of the model to use for export. If this parameter is absent then the appropriate model is detected out of document IDs passed (however, this method is slower).                   | string                 | None                      |
| DocumentIds  | List of IDs of the documents to retrieve. All of these documents must be of the same document type. If documents from more than one document type are requested, an error is returned. | Collection of integers | Required<br>Min length: 1 |

#### Request format sample (application/json, text/json)

```
{
  "PageNum": 1,
  "FilterName": "sample string 1",
  "SortName": "sample string 2",
  "JoinPassword": "sample string 3",
  "ModelName": "sample string 4",
  "DocumentIds": [
    1,
    2
  ]
}
```

#### Request format sample (application/xml, text/xml)

```
<HtmlTableExportRequest xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <DocumentIds>
    <int>1</int>
    <int>2</int>
  </DocumentIds>
  <FilterName>sample string 1</FilterName>
  <SortName>sample string 2</SortName>
</HtmlTableExportRequest>
```



```
<JoinPassword>sample string 3</JoinPassword>
<ModelName>sample string 4</ModelName>
<PageNum>1</PageNum>
</HtmlTableExportRequest>
```

### Response Information

The response MIME-type is:

text/html

## EXPORT TO ES STYLE

The ES Style view is based on the XML output from a table/report and is combined with pre-designed XSL files for form-based viewing.

### GET method

The entry point for this method is:

```
api/export/{documentIds}/table/esstyle/{templateName}?filterName={filterName}&sortName={sortName}&modelName={modelName}&joinPassword={joinPassword}
```

### Request Information

URI Parameters are the following:

| Name         | Description  | Type   | Additional information |
|--------------|--|--------|------------------------|
| documentIds  | Comma separated List of IDs of the documents to retrieve. All of these documents must be of the same document type. If documents from more than one document type are requested, an error is returned. | string | Required               |
| templateName | Name of the template to use for the export   | string | Required               |
| filterName   | Name of the filter used for table or summary generation. The specified filter must exist in the report model set for this document type, otherwise an error is returned.                               | string | None                   |
| sortName     | Name of the sorting to apply. The specified sorting must exist in the report model set for this document type, otherwise an error is returned.   | string | None                   |
| modelName    | Name of the model to use for export. If this parameter is absent then the appropriate model is detected out of document IDs  | string | None                   |



| Name         | Description  | Type   | Additional information |
|--------------|--|--------|------------------------|
|              | passed (however, this method is slower).   |        |                        |
| joinPassword | The password for joining with an external database (the table data exported form a report can contain additional columns from an external database). | string | None                   |

Body Parameters: none.

### Response Information

The response MIME-type is:

text/xml

### POST method

The entry point for this method is:

api/export/table/esstyle

### Request Information

URI Parameters: none.

Body Parameters are the following:

| Name         | Description  | Type   | Additional information |
|--------------|--|--------|------------------------|
| TemplateName | Name of the template to use for the export   | string | Required               |
| FilterName   | Name of the filter used for table or summary generation. The specified filter must exist in the report model set for this document type, otherwise an error is returned. | string | None                   |
| SortName     | Name of the sorting to apply. The specified sorting must exist in the report model set for this document type, otherwise an error is returned.                           | string | None                   |
| JoinPassword | The password for joining with an external database (the table data exported form a report can contain additional columns from an external database).                     | string | None                   |



| Name        | Description  | Type                   | Additional information    |
|-------------|--|------------------------|---------------------------|
| ModelName   | Name of the model to use for export. If this parameter is absent then the appropriate model is detected out of document IDs passed (however, this method is slower).                   | string                 | None                      |
| DocumentIds | List of IDs of the documents to retrieve. All of these documents must be of the same document type. If documents from more than one document type are requested, an error is returned. | Collection of integers | Required<br>Min length: 1 |

#### Request format sample (application/json, text/json)

```
{
  "TemplateName": "sample string 1",
  "FilterName": "sample string 2",
  "SortName": "sample string 3",
  "JoinPassword": "sample string 4",
  "ModelName": "sample string 5",
  "DocumentIds": [
    1,
    2
  ]
}
```

#### Request format sample (application/xml, text/xml)

```
<EsStyleTableExportRequest xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <DocumentIds>
    <int>1</int>
    <int>2</int>
  </DocumentIds>
  <FilterName>sample string 2</FilterName>
  <SortName>sample string 3</SortName>
  <JoinPassword>sample string 4</JoinPassword>
  <ModelName>sample string 5</ModelName>
  <TemplateName>sample string 1</TemplateName>
</EsStyleTableExportRequest>
```

#### Response Information

The response MIME-type is:

text/xml





# Dynamic Login

Use the following method to login to Monarch Server Client with Dynamic User.

## POST method

The entry point for this method is:

`api/dynamicLogin`

### Request Information

URI Parameters: none.

Body Parameters are the following:

| Name          | Description  | Type                     | Additional information          |
|---------------|--|--------------------------|---------------------------------|
| UserName      | Name of Dynamic User.  | string                   | Required<br>Max length: 60      |
| UserFullName  | Full Name of Dynamic User.   | string                   | Optional<br>Max length: 60      |
| GroupName     | The names of the Groups to which the User will be a member. For multiple Groups, use comma as a delimiter (,). | Collection of string     | Required                        |
| RedirectPage  | Page that redirects the User after login. Main Page, Document Search or Report Search                          | RedirectType (see below) | Required                        |
| DocumenTypeId | Document Type Id, which is set on Search Form by default.  | integer                  | Optional                        |
| DateFrom      | The lower boundary limit by date, which is set on Search Form by default.                                      | date                     | Optional<br>Data type: DateTime |
| DateTo        | The upper bound limit by date, which is set on Search Form by default.   | date                     | Optional<br>Data type: DateTime |



| Name             | Description                                       | Type   | Additional information |
|------------------|---|--|------------------------|
| IsLatest         | Default value of Is Latest option on Search form. | boolean                                      | Optional               |
| SecurityKeywords | Security Keywords                                 | Collection of SecurityKeywordItem(see below) | Optional               |

### RedirectPage

| Name           | Value | Description          |
|----------------|-------|----------------------|
| Main           | 0     | Main Page            |
| DocumentSearch | 1     | Document Search Page |
| ReportSearch   | 2     | Report Search Page   |

### SecurityKeywordItem

| Name  | Description            | Type   | Additional information |
|-------|------------------------|--------|------------------------|
| Name  | Security Keyword Name  | string | None                   |
| Value | Security Keyword Value | string | None                   |

### Request format sample (application/json, text/json)

```
{
  "UserName": "sample string 1",
  "UserFullName": "sample string 2",
  "GroupNames": [
    "sample string 1",
    "sample string 2"
  ]
}
```



```
],
"RedirectPage": 0,
"DocumentTypeId": 1,
"DateFrom": "2015-10-09T12:26:32.1385658Z",
"DateTo": "2015-10-09T12:26:32.1385658Z",
"IsLatest": true,
"SecurityKeywords": [
  {
    "Name": "sample string 1",
    "Value": "sample string 2"
  },
  {
    "Name": "sample string 1",
    "Value": "sample string 2"
  }
]
}
```

### **Response Information**

The response is: Redirect to Monarch Server Client.



